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Co-Counsel for Plaintiff, The Class 10 Liquidation Trust

In re:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*,

Reorganized Debtors.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HONORABLE GLORIA M. BURNS
CASE NO. 08-14631 (GMB)

Chapter 11
(Jointly Administered)

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE that the motion of the Class 10 Liquidation Trust (the “Trust”) of Shapes/Arch Holdings, L.L.C., *et al.* for an order disallowing certain claims pursuant to sections 105 and 502(d) of the Bankruptcy Code (the “Motion”) has been adjourned from **September 27, 2010 at 10:00 a.m. to January 10, 2011 at 10:00 a.m., with respect to those claims as to which no settlement has been reached between the avoidance action defendant and the Trust. A list of those claimants and claims is attached hereto as Exhibit “A”. The**

adjourned motion will be heard before the Honorable Gloria M. Burns, United States Bankruptcy Judge, on **January 10, 2011 at 10:00 a.m.**

If the Motion is being adjourned as to your claim(s) and you do not want the Court to grant the relief requested by the Trust, or if you want the Court to consider your views on the Motion, then on or before **January 3, 2011 at 5:00 p.m.** (EST time), you or your attorney must:

- 1) File with the Court a response explaining your position at: Clerk, U.S. Bankruptcy Court, U.S. Post Office & Courthouse Building, 401 Market Street, 2nd Floor, P. O. Box 2067, Camden, New Jersey 08101-2067. If you mail your response to the Court for filing, you must mail it early enough so the Court will **receive** it on or before January 3, 2011.
- 2) You **must** also mail a copy to: Donna H. Lieberman, Esq., Halperin Battaglia Raicht, LLP, 555 Madison Avenue, 9th Floor, New York, New York 10022, again so that your response will be **received** on or before January 3, 2011.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief requested in the Motion.

PLEASE TAKE FURTHER NOTICE that the Motion is not being adjourned with respect to those claims that have been resolved pursuant to approved settlements between the Trust and the relevant avoidance action defendants. Prior to September 27, 2010, the

Trust will submit a proposed order to the Court with respect to those claims that reflects the terms of the settlement agreements, all as more fully detailed in Exhibits “B” and “C” hereto.

COLE, SCHOTZ, MEISEL,
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By: /s/ Felice R. Yudkin
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-and-

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Co-Counsel for the Class 10 Liquidation
Trust

Dated: September 17, 2010